

Johnson, Patrick

From: Baltierra, Joanna <Joanna.Baltierra@padgett-cpa.com>
Sent: Thursday, February 21, 2013 10:20 AM
To: District Applications
Cc: Baltierra, Joanna
Subject: Application for the Applicant Review Panel
Attachments: FINAL%20ENGLISH%20FILLABLE%20Panel%20Application%20FORM.pdf

Good morning,

Please find attached my completed application for the applicant review panel. Please let me know if any questions.

Look forward to hearing from you.

Thanks,

JOANNA BALTIERRA

Senior Manager



811 Barton Springs Rd, Suite #550
Austin, TX 78704
Phone: 512.476.0717 ext. 1614
Direct Line: 210.253.1614
joanna.baltierra@padgett-cpa.com

PADGETT, STRATEMANN & CO., L.L.P. DISCLAIMER NOTICE:

The following disclaimer is included to ensure that we comply with the U.S. Treasury Department Regulations. The Regulations now require that either we 1) include the following disclaimer in most written federal tax correspondence, or 2) undertake due diligence that we have not performed (but can perform on request). Any U.S. federal tax advice contained in this communication (including attachments) is not intended or written to be used, and cannot be used, for the purpose of 1) avoiding penalties under the Internal Revenue Code or 2) promoting, marketing, or recommending to another party any transaction or matter addressed herein. This e-mail transmission and any attached files may contain confidential information belonging to the sender. The information is only intended for the use of the individual or entity named above. If you are not the intended recipient, you are hereby notified that any disclosure, copying, distribution, or the taking of any action in reliance on the contents of this information is strictly prohibited. If you have received this communication in error, please notify me at support@padgett-cpa.com or by telephone at 210-828-6281 and destroy this e-mail. Thank you.

APPLICATION FOR THE APPLICANT REVIEW PANEL

Please submit your completed application
by email to district.applications@austintexas.gov

by mail or in person to:

Office of the City Auditor
301 W. 2nd Street Suite 2130
Austin, TX 78701

*Application Period:
January 18, 2013
through
February 22, 2013*

**FOR ASSISTANCE WITH INTERPRETING KEY TERMS, SEE THE GLOSSARY
AT THE END OF THIS APPLICATION**

**MORE DETAILS ABOUT THE APPLICATION PROCESS CAN BE FOUND IN THE
CITY AUDITOR'S INTERPRETIVE GUIDANCE AND THE CITY CHARTER AT
WWW.AUSTINTEXAS.GOV/10-ONE**

You must submit an electronic application to district.applications@austintexas.gov
or provide a signed application to the Office of the City Auditor in person or by mail at:

301 W. 2nd Street, Suite 2130

Austin, TX 78701

Submission Deadline: February 22, 2013

DUTIES AND TERMS OF SERVICE

Applicant Review Panel duties include:

1. Review qualified applicants for the Independent Citizens Redistricting Commission (Commission).
2. Select a pool of **sixty (60)** of the most qualified Commission applicants (at least one being a student applicant) based on the applicant's:
 - Relevant analytical skills;
 - Ability to be impartial;
 - Residency in various parts of the City of Austin; and
 - Appreciation for the City of Austin's diverse demographics and geography.
3. Submit the selected pool of Commission applicants to the Austin City Council (each member of the Austin City Council may strike **one (1)** applicant from the pool of Commission applicants).
 - Panel members shall not communicate, directly or indirectly, with any elected member or representative of the Austin City Council about any matter related to this process prior to submitting the selected pool of Commission applicants.
4. Submit the remaining pool of Commission applicants to the Austin City Auditor.

Applicant Review Panel Member terms of service include:

1. Length of service is approximately three months (meeting frequency and length to be determined by Panel members).
2. Eligible to receive reimbursement of reasonable and necessary expenses related to Panel duties. Guidance on what is considered "reasonable and necessary" will be provided by the appropriate authority at a later date.

Please complete this section legibly.

Name of Applicant: Baltierra Joanna _____
(Last) (First) (Middle) (Suffix)

Residence Address (must be a fixed location in the City of Austin):

9510 Big View Dr Austin TX 78730
(Street Address) (City) (State) (Zip)

Mailing Address (if different from Residence Address)

same as above

(Street Address or P.O. Box) (City) (State) (Zip)

Contact Phone: 210.216.0667

Contact Email Address: joanna.baltierra@padgett-cpa.com

Spouse's Name: n/a _____
(Last) (First) (Middle) (Suffix)

13-02-21P03:27 RCVD

Please check YES or NO by each requirement.

1. Do you reside in the City of Austin (full and limited purpose, but not extraterritorial jurisdiction)?

☒ Yes ☐ No

2. Are you currently licensed as a Certified Public Accountant (CPA) with the Texas State Board of Public Accountancy (TSBPA)?

☒ Yes ☐ No

If Yes to the above, provide your license number 083309

3. Will you have at least 5 years auditing experience (not necessarily immediately prior) by March 2013?

☒ Yes ☐ No

If Yes to the above, list audit-related employers, position, and dates below:

Employer(s)	Position	Dates
Padgett, Stratemann & Co., LLP	Senior Manager	July 2001 - Current

Conflicts of Interest

The information below is required to help the City Auditor identify any conflict of interest you may have.

Within 5 years of the application date, have you or your spouse:	
Been appointed to a state or city office?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
Been elected to a state or city office?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
Been a candidate for a state or city office?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
Served as an officer, employee, or paid consultant of a political party?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
Served as an officer, employee, or paid consultant of the campaign committee of a candidate for elective state, county, or city office?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
Been a registered state or local lobbyist?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
Within 3 years of the application date, have you or your spouse been:	
A paid employee of the City of Austin?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
A person performing paid services under a professional or political contract to the City of Austin or the City Council of the City of Austin?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
A controlling person of a person performing paid services under a professional or political contract to the City of Austin or the City Council of the City of Austin?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
A person performing paid services under a professional or political contract to any member of the City Council of the City of Austin?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
A controlling person of a person performing paid services under a professional or political contract to any member of the City Council of the City of Austin?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
In the last City Election did you or your spouse:	
Contribute or bundle one thousand dollars (\$1,000) or more in aggregate to candidates for City of Austin elective office?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No

Personal Background Information

- Ethnicity: Hispanic
- Race: Mexican
- Gender: ☐ Male ☒ Female
- Age: (Please check your response)
☐ 18 to 24 ☐ 25 to 34 ☒ 35 to 44 ☐ 45 to 54 ☐ 55 to 64 ☐ 65+
- Education level: (Please check any that apply)
 - ☒ High School Diploma or GED
 - ☐ Some College (major _____)
 - ☐ Associate's Degree (major _____)
 - ☒ Bachelor's Degree (major Accounting)
 - ☒ Post-Graduate Degree, indicate highest degree attained: (subject Masters in Accounting)

DISCLAIMER

By submitting this application, I understand that I am giving the City Auditor permission to release my information to the public. In particular, I affirmatively consent to the release of the contact email address I have provided.

If I am appointed, my address, contact phone number and contact email address will be included on the City of Austin's website.

I understand my application is public information under the Texas Public Information Act. The information will be kept according to the City Auditor's records retention policies.

I understand that my participation on the Applicant Review Panel is voluntary.

I understand the duties and terms of service for the Applicant Review Panel as described above.

Under penalty of law, I swear or affirm that the preceding information in this application is in all things true and correct.

Joanna Baltierra

Signature of Applicant

If submitting electronically, please type your full name in the signature box.

02/21/13

Date

GLOSSARY

- “Bundle” means to raise money as an intermediary for a council candidate by soliciting contributions on the candidate’s behalf.
- “Campaign committee” in regard to an “officer, employee or paid consultant of a campaign committee” means a candidate or a specific purpose political committee supporting or opposing a candidate.
- “Candidate” for elective office means a person whose name appeared on a ballot, or who was a declared write-in candidate, in a general or primary election. It does not mean a person who merely announced a candidacy or only filed campaign finance filings. This definition attempts to construe the term against ineligibility, avoid ambiguity and disputes of fact, and use the term in the way most commonly understood by a lay person.
- “City” means Austin.
- “City elective office” means the office of mayor and city council member.
- “City employee” means an employee on the City payroll, including a temporary or part-time employee. The term does not include an independent contractor. This definition follows the definition in Section 2-7-2 of the City Code.
- “City office,” with respect to appointment, means a municipal court judgeship (including a substitute judgeship), and membership on a commission, committee, board, task force, or other City body appointed by the mayor or the city council. This definition follows the definition of “city official” in Section 2-7-2 of the City Code, excluding those City officials who are covered separately as City employees.
- “Community college or university in the City of Austin” means a degree-granting post-secondary educational institution, accredited by a recognized accrediting agency under the Education Code, that grants one or more of the following: an associate’s degree, a bachelor’s degree, a master’s degree, or a doctorate, and that regularly conducts classes where the instructor and two or more students are physically present in a physical location within Austin’s city limits.
- “Contribution,” for purposes of calculating aggregate contributions to candidates for City elective office, includes all contributions to candidates for mayor and city council, and contributions to specific purpose political committees supporting or opposing those candidates.
- “County” refers to a county in which the City of Austin has territory.
- “County elective office” means an office that is voted on county-wide or an office that is voted on by the voters of a precinct drawn by a commissioners court.
- “Employee” with respect to a political party or campaign committee means a person who was paid a salary by the political party or campaign committee.
- “Local lobbyist” means a person required to register under Chapter 4-8 of the City Code.
- “Non-competitively bid contract” means a contract which must be awarded as provided in Section 252.043 of the Local Government Code (“lowest responsible bidder” or “best value for the municipality”).

- “Officer” with respect to the “campaign committee of a candidate for elective state, county or city office” means:
 - the campaign treasurer of a candidate for an elective state, county, or city office;
 - the campaign treasurer of a specific purpose political committee that supported or opposed a candidate for an elective state, county, or city office; or
 - an officer or director of an incorporated specific purpose political committee, incorporated for liability purposes only under Section 253.092 of the Texas Election Code, that supported or opposed a candidate for an elective state, county, or city office.
- “Officer” with respect to a political party means a precinct chair, a county chair, or a member of a party executive committee under Title 10 of the Texas Election Code.
- “Paid Consultant” with respect to work done for a political party or campaign committee means a person who was paid monetary consideration for providing legal services, accounting services, public relations services, statistical or polling services, or political or campaign-related services or advice.
- “Paid Consultant” with respect to the three year ban on paid consultancy with a council member, means having a “political or professional contract” with a council member as defined in this guidance.
- “Political or professional contract,” in the context of a contract with a council member, means a contract with a council member under which, in return for consideration, a person provided expert advice or personal services related to a council member's duties or to the council member's service as a council member, or provided advice about the conduct of campaign activities or holding office, or provided services to a council member that would be reportable on the council member's required campaign and officeholder filings under Title 15 of the Texas Election Code; Article III, §8 of the Austin City Charter; or Chapter 2-2 of the Austin City Code. This does not include a contract solely for the sale of goods.
- “Political party” means a political party that appeared on the ballot in any of the last three general elections for state and county officers.
- “Professional contract,” in the context of a contract with the City means a non-competitively bid contract other than a contract solely for the sale of goods.
- “State” means Texas.
- “State office” means an office held by a “state officer” as defined in Section 572.002 of the Government Code.
 - In the context of an appointment to a state office, “state office” means: the office of Secretary of State, an office of a state agency subject to appointment for a term of office specified by the Texas Constitution or a statute of this state; an office subject to appointment with the advice and consent of the senate; the position of executive head of a state agency; or a state office subject to election but filled by appointment because of a vacancy or because the office is newly created.
 - In the context of candidacy or election to a state office, “state office” means a seat in the legislature, an executive or judicial office filled in a statewide election; a judgeship of a court of appeals or of a district court; membership on the State Board of Education; or the position of district attorney or criminal district attorney.
- “Student” means a person actively enrolled in a community college or university on the date of the person’s application to the Commission.

